



菱光科技股份有限公司
Creative Sensor Inc.

1Q 2024 Investor Conference

June 21 , 2024

Safe Harbor Notice

- ❑ This presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.
- ❑ Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.

1Q 2024 Income Statement

Amount : NT\$ Thousand

	1Q 2024		1Q 2023		Growth
Net Revenue	678,429	100%	900,861	100%	-25%
Cost of Revenue	(561,519)	(83%)	(734,484)	(82%)	-24%
Gross Profit	116,910	17%	166,377	18%	-30%
Operating Expenses	(63,927)	(9%)	(74,603)	(8%)	-14%
Income from Operations	52,983	8%	91,774	10%	-42%
Non-Operating Income & Expense	(20,551)	(3%)	(24,111)	(3%)	-15%
Profit before Income Tax	32,432	5%	67,663	7%	-52%
Net Income	23,863	4%	47,604	5%	-50%
EPS(NT\$) - Basic (*)	0.21		0.42		-0.21

Balance Sheet

Amount : NT\$ Thousand

	2024.03.31		2023.12.31		2023.03.31	
Cash and Cash Equivalents	2,645,936	33%	2,471,963	34%	1,909,085	26%
Accounts Receivable	338,023	4%	336,833	5%	567,376	8%
Inventory	301,011	4%	346,477	5%	343,371	5%
Long-term Investments	4,111,387	52%	3,583,273	50%	3,811,583	52%
Property, Plant and Equipment	161,236	2%	150,450	2%	179,003	3%
Total Assets	7,911,570	100%	7,221,712	100%	7,296,082	100%
Current Liabilities	2,207,939	28%	1,993,466	27%	2,535,957	35%
Non-current Liabilities	62,655	1%	56,006	1%	59,098	1%
Total Liabilities	2,270,594	29%	2,058,472	28%	2,595,055	36%
Total Equity	5,640,976	71%	5,163,240	72%	4,701,027	64%

Key Financial Indices

	2024.03.31	2023.12.31	2023.03.31
AR Turnover (Days)	45	56	59
Inventory Turnover (Days)	53	53	44
AP Turnover (Days)	69	85	86
Cash Conversion Cycle (Days)	29	24	17
Current Ratio	159%	171%	125%
Debt Ratio	29%	28%	36%

End

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