



菱光科技股份有限公司
Creative Sensor Inc.

2Q 2024 Investor Conference

Oct. 8 , 2024

Safe Harbor Notice

- ❑ This presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.
- ❑ Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.

2Q 2024 Income Statement

Amount : NT\$ Thousand

	2Q 2024		2Q 2023		Growth
Net Revenue	1,703,801	100%	1,806,424	100%	-5%
Cost of Revenue	(1,367,521)	(80%)	(1,461,225)	(81%)	-6%
Gross Profit	336,280	20%	345,199	19%	-2%
Operating Expenses	(154,532)	(9%)	(170,784)	(9%)	-9%
Income from Operations	181,748	11%	174,415	10%	4%
Non-Operating Income & Expense	(30,220)	(2%)	(14,375)	(1%)	110%
Profit before Income Tax	151,528	9%	160,040	9%	-5%
Net Income	80,684	5%	101,494	6%	-20%
EPS(NT\$) - Basic (*)	0.71		0.90		-0.19

Balance Sheet

Amount : NT\$ Thousand

	2024.06.30		2023.12.31		2023.06.30	
Cash and Cash Equivalents	2,853,235	35%	2,471,963	34%	1,956,258	26%
Accounts Receivable	610,261	8%	336,833	5%	614,657	8%
Inventory	317,263	4%	346,477	5%	253,683	3%
Long-term Investments	3,899,094	48%	3,583,273	50%	4,320,145	57%
Property, Plant and Equipment	153,934	2%	150,450	2%	163,243	2%
Total Assets	8,080,294	100%	7,221,712	100%	7,640,977	100%
Current Liabilities	2,456,289	30%	1,993,466	27%	2,201,868	29%
Non-current Liabilities	115,271	2%	65,006	1%	50,196	-
Total Liabilities	2,571,560	32%	2,058,472	28%	2,252,064	29%
Total Equity	5,508,734	68%	5,163,240	72%	5,388,913	71%

Key Financial Indices

	2024.06.30	2023.12.31	2023.06.30
AR Turnover (Days)	51	56	61
Inventory Turnover (Days)	44	53	39
AP Turnover (Days)	74	85	82
Cash Conversion Cycle (Days)	21	24	18
Current Ratio	159%	171%	139%
Debt Ratio	32%	28%	29%

End

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