



菱光科技股份有限公司
Creative Sensor Inc.

3Q 2024 Investor Conference

Dec 26 , 2024

Safe Harbor Notice

- ❑ This presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.
- ❑ Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.

3Q 2024 Income Statement

Amount : NT\$ Thousand

	3Q 2024		3Q 2023		Growth
Net Revenue	3,003,929	100%	2,540,018	100%	18%
Cost of Revenue	(2,395,857)	(80%)	(2,058,975)	(81%)	16%
Gross Profit	608,072	20%	481,043	19%	26%
Operating Expenses	(273,907)	(9%)	(261,896)	(10%)	5%
Income from Operations	334,165	11%	219,147	9%	5%
Non-Operating Income & Expense	109,260	4%	107,384	4%	2%
Profit before Income Tax	443,425	15%	326,531	13%	36%
Net Income	299,854	10%	245,772	10%	22%
EPS(NT\$) - Basic (*)	2.66		2.17		0.49

Balance Sheet

Amount : NT\$ Thousand

	2024.09.30		2023.12.31		2023.09.30	
Cash and Cash Equivalents	3,073,075	36%	2,471,963	34%	2,497,407	33%
Accounts Receivable	726,923	9%	336,833	5%	542,536	7%
Inventory	330,624	4%	346,477	5%	296,870	4%
Long-term Investments	4,052,977	48%	3,583,273	50%	3,849,265	50%
Property, Plant and Equipment	149,129	2%	150,450	2%	165,007	2%
Total Assets	8,535,586	100%	7,221,712	100%	7,674,411	100%
Current Liabilities	2,677,793	31%	1,993,466	27%	2,171,544	28%
Non-current Liabilities	146,562	2%	65,006	1%	36,993	1%
Total Liabilities	2,824,355	33%	2,058,472	28%	2,208,537	29%
Total Equity	5,711,231	67%	5,163,240	72%	5,465,874	71%

Key Financial Indices

	2024.09.30	2023.12.31	2023.09.30
AR Turnover (Days)	48	56	62
Inventory Turnover (Days)	39	53	46
AP Turnover (Days)	73	85	85
Cash Conversion Cycle (Days)	14	24	23
Current Ratio	157%	171%	164%
Debt Ratio	33%	28%	29%

End

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