



菱光科技股份有限公司  
Creative Sensor Inc.

# 4Q 2024 Investor Conference

March 31 , 2025

# Safe Harbor Notice

- ❑ This presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.
- ❑ Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.

# 2024 Income Statement

Amount : NT\$ Thousand

	2024		2023		Growth
<b>Net Revenue</b>	<b>4,200,192</b>	<b>100%</b>	<b>3,056,224</b>	<b>100%</b>	<b>37%</b>
Cost of Revenue	(3,341,806)	(80%)	(2,482,393)	(81%)	35%
<b>Gross Profit</b>	<b>858,386</b>	<b>20%</b>	<b>573,831</b>	<b>19%</b>	<b>50%</b>
Operating Expenses	(376,440)	(9%)	(336,640)	(11%)	12%
<b>Income from Operations</b>	<b>481,946</b>	<b>11%</b>	<b>237,191</b>	<b>8%</b>	<b>103%</b>
Non-Operating Income & Expense	71,715	2%	92,060	3%	-22%
<b>Profit before Income Tax</b>	<b>553,661</b>	<b>13%</b>	<b>329,251</b>	<b>11%</b>	<b>68%</b>
<b>Net Income</b>	<b>361,271</b>	<b>9%</b>	<b>246,790</b>	<b>8%</b>	<b>46%</b>
<b>EPS(NT\$) - Basic (*)</b>	<b>3.27</b>		<b>2.18</b>		<b>1.09</b>

# Balance Sheet

Amount : NT\$ Thousand

	2024.12.31		2023.12.31		2022.12.31	
Cash & Financial Assets	3,227,925	36%	2,693,800	37%	1,966,577	30%
Accounts Receivable	665,267	7%	336,833	5%	602,419	10%
Inventory	378,608	4%	346,477	5%	369,312	6%
Long-term Investments	4,483,753	49%	3,583,273	50%	3,160,229	49%
Property, Plant and Equipment	144,408	2%	150,450	2%	190,114	3%
<b>Total Assets</b>	<b>9,067,910</b>	<b>100%</b>	<b>7,221,712</b>	<b>100%</b>	<b>6,414,246</b>	<b>100%</b>
Current Liabilities	2,684,513	29%	1,993,466	27%	2,471,247	39%
Non-current Liabilities	145,335	2%	65,006	1%	65,235	1%
<b>Total Liabilities</b>	<b>2,829,848</b>	<b>31%</b>	<b>2,058,472</b>	<b>28%</b>	<b>2,536,482</b>	<b>40%</b>
<b>Total Equity</b>	<b>6,238,062</b>	<b>69%</b>	<b>5,163,240</b>	<b>72%</b>	<b>3,877,764</b>	<b>60%</b>

# Key Financial Indices

	2024.12.31	2023.12.31	2022.12.31
AR Turnover (Days)	44	56	45
Inventory Turnover (Days)	40	53	47
AP Turnover (Days)	74	85	75
<b>Cash Conversion Cycle (Days)</b>	<b>10</b>	<b>24</b>	<b>17</b>
<b>Current Ratio</b>	<b>161%</b>	<b>171%</b>	<b>120%</b>
<b>Debt Ratio</b>	<b>31%</b>	<b>28%</b>	<b>39%</b>

# End

*<http://www.csi-sensor.com.tw/>*