



菱光科技股份有限公司  
Creative Sensor Inc.

# 1Q 2025 Investor Conference

Jun 24 , 2025

# Safe Harbor Notice

- ❑ This presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.
- ❑ Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.

# Income Statement

Amount : NT\$ Thousand

	2025Q1		2024Q1		Growth
<b>Net Revenue</b>	<b>1,075,577</b>	<b>100%</b>	<b>678,429</b>	<b>100%</b>	<b>59%</b>
Cost of Revenue	(837,863)	(78%)	(561,519)	(83%)	49%
<b>Gross Profit</b>	<b>237,714</b>	<b>22%</b>	<b>116,910</b>	<b>17%</b>	<b>103%</b>
Operating Expenses	(88,457)	(8%)	(63,927)	(9%)	38%
<b>Income from Operations</b>	<b>149,257</b>	<b>14%</b>	<b>52,983</b>	<b>8%</b>	<b>182%</b>
Non-Operating Income & Expense	12,137	1%	(20,551)	(3%)	159%
<b>Profit before Income Tax</b>	<b>161,394</b>	<b>15%</b>	<b>32,432</b>	<b>5%</b>	<b>398%</b>
<b>Net Income</b>	<b>108,072</b>	<b>10%</b>	<b>23,863</b>	<b>4%</b>	<b>353%</b>
<b>EPS(NT\$) - Basic (*)</b>	<b>1.04</b>		<b>0.21</b>		<b>0.83</b>

# Balance Sheet

Amount : NT\$ Thousand

	2025.03.31		2024.12.31		2024.03.31	
Cash & cash equivalents	3,258,710	38%	3,103,866	34%	2,645,936	33%
Accounts Receivable	599,024	7%	665,267	7%	338,023	4%
Inventory	300,315	4%	378,608	4%	301,011	4%
Long-term Investments	3,958,454	47%	4,483,753	49%	4,111,387	52%
Property, Plant and Equipment	139,794	2%	144,408	2%	161,236	2%
<b>Total Assets</b>	<b>8,502,608</b>	<b>100%</b>	<b>9,067,910</b>	<b>100%</b>	<b>7,911,570</b>	<b>100%</b>
Current Liabilities	2,760,119	32%	2,684,513	29%	2,207,939	28%
Non-current Liabilities	145,075	2%	145,335	2%	62,655	1%
<b>Total Liabilities</b>	<b>2,905,194</b>	<b>34%</b>	<b>2,829,848</b>	<b>31%</b>	<b>2,270,594</b>	<b>29%</b>
<b>Total Equity</b>	<b>5,597,414</b>	<b>66%</b>	<b>6,238,062</b>	<b>69%</b>	<b>5,640,976</b>	<b>71%</b>

# Key Financial Indices

	2025.03.31	2024.12.31	2024.03.31
AR Turnover (Days)	54	44	45
Inventory Turnover (Days)	37	40	53
AP Turnover (Days)	95	74	69
<b>Cash Conversion Cycle (Days)</b>	<b>(4)</b>	<b>10</b>	<b>29</b>
<b>Current Ratio</b>	<b>155%</b>	<b>161%</b>	<b>159%</b>
<b>Debt Ratio</b>	<b>34%</b>	<b>31%</b>	<b>29%</b>

# End

*<http://www.csi-sensor.com.tw/>*