



菱光科技股份有限公司
Creative Sensor Inc.

3Q 2025 Investor Conference

Dec 29 , 2025

Safe Harbor Notice

- ❑ This presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.
- ❑ Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.

Income Statement

Amount : NT\$ Thousand

	2025Q3		2024Q3		Growth
Net Revenue	2,760,275	100%	3,003,929	100%	(8%)
Cost of Revenue	(2,181,097)	(79%)	(2,395,857)	(80%)	(9%)
Gross Profit	579,178	21%	608,072	20%	(5%)
Operating Expenses	(319,712)	(11%)	(273,907)	(9%)	17%
Income from Operations	259,466	10%	334,165	11%	(22%)
Non-Operating Income & Expense	249,862	9%	109,260	4%	129%
Profit before Income Tax	509,328	19%	443,425	15%	15%
Net Income	402,598	15%	299,854	10%	34%
EPS(NT\$) - Basic (*)	3.80		2.66		1.14

Balance Sheet

Amount : NT\$ Thousand

	2025.09.30		2024.12.31		2024.09.30	
Cash & cash equivalents	3,111,412	29%	3,103,866	34%	3,073,075	36%
Accounts Receivable	525,750	5%	665,267	7%	726,923	9%
Inventory	306,223	3%	378,608	4%	330,624	4%
Long-term Investments	6,225,813	59%	4,483,753	49%	4,052,977	48%
Property, Plant and Equipment	150,919	1%	144,408	2%	149,129	2%
Total Assets	10,645,231	100%	9,067,910	100%	8,535,586	100%
Current Liabilities	2,326,289	22%	2,684,513	29%	2,677,793	31%
Non-current Liabilities	120,912	1%	145,335	2%	146,562	2%
Total Liabilities	2,447,201	23%	2,829,848	31%	2,824,355	33%
Total Equity	8,198,030	77%	6,238,062	69%	5,711,231	67%

Key Financial Indices

	2025.09.30	2024.12.31	2024.09.30
AR Turnover (Days)	59	44	48
Inventory Turnover (Days)	43	40	39
AP Turnover (Days)	101	74	73
Cash Conversion Cycle (Days)	1	10	14
Current Ratio	179%	161%	157%
Debt Ratio	23%	31%	33%

End

<http://www.csi-sensor.com.tw/>