



菱光科技股份有限公司
Creative Sensor Inc.

2Q 2023 Investor Conference

August 23 , 2023

Safe Harbor Notice

- ❑ This presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.
- ❑ Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.

1Q~2Q 2023 Income Statement

Amount : NT\$ Thousand

	1Q~2Q 2023		1Q~2Q 2022		Growth
Net Revenue	1,806,424	100%	1,970,792	100%	-8%
Cost of Revenue	(1,461,225)	(81%)	(1,661,395)	(84%)	-12%
Gross Profit	345,199	19%	309,397	16%	12%
Operating Expenses	(170,784)	(9%)	(149,050)	(8%)	15%
Income from Operations	174,415	10%	160,347	8%	9%
Non-Operating Income & Expense	(14,375)	(1%)	(9,202)	-	56%
Profit before Income Tax	160,040	9%	151,145	8%	6%
Net Income	101,494	6%	90,643	5%	12%
EPS(NT\$) - Basic (*)	0.90		0.81		0.09

Balance Sheet

Amount : NT\$ Thousand

	2023.6.30		2022.12.31		2022.6.30	
Cash & Financial Assets	2,146,436	29%	1,966,577	30%	1,451,133	23%
Accounts Receivable	614,657	8%	602,419	10%	613,240	9%
Inventory	253,683	3%	369,312	6%	527,385	8%
Long-term Investments	4,320,145	57%	3,160,229	49%	3,377,057	53%
Property, Plant and Equipment	163,243	2%	190,114	3%	211,918	3%
Total Assets	7,640,977	100%	6,414,246	100%	6,424,637	100%
Current Liabilities	2,201,868	29%	2,471,247	39%	2,627,681	41%
Non-current Liabilities	50,196	-	65,235	1%	38,666	-
Total Liabilities	2,252,064	29%	2,536,482	40%	2,666,347	41%
Total Equity	5,388,913	71%	3,877,764	60%	3,758,290	59%

Key Financial Indices

	2023.6.30	2022.12.31	2022.6.30
AR Turnover (Days)	61	45	49
Inventory Turnover (Days)	39	47	58
AP Turnover (Days)	82	75	79
Cash Conversion Cycle (Days)	18	17	28
Current Ratio	139%	120%	104%
Debt Ratio	29%	39%	41%

End

<http://www.csi-sensor.com.tw/>