



3Q 2019 Investor Conference

December 17 , 2019

Safe Harbor Notice

- ❑ This presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.
- ❑ Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.

1Q~3Q 2019 Income Statement

Amount : NT\$ Thousand

	1Q~3Q 2019		1Q~3Q 2018		Growth
Net Revenue	3,322,644	100%	3,409,336	100%	-3%
Cost of Revenue	(2,847,025)	(85%)	(2,998,634)	(88%)	-5%
Gross Profit	475,619	15%	410,702	12%	16%
Operating Expenses	(264,746)	(8%)	(242,932)	(7%)	9%
Income from Operations	210,873	7%	167,770	5%	26%
Non-Operating Income & Expense	77,402	2%	82,698	2%	-6%
Profit before Income Tax	288,275	9%	250,468	7%	15%
Net Income	198,872	6%	153,814	5%	29%
EPS(NT\$) - Basic (*)	1.57		1.21		0.36

* EPS was calculated based on total weighted-averaged outstanding shares (127,055 k shares)

Balance Sheet

Amount : NT\$ Thousand

	2019.9.30		2018.12.31		2018.9.30	
Cash & Financial Assets	2,316,847	49%	2,283,522	49%	2,224,792	47%
Accounts Receivable	717,532	15%	638,346	14%	725,832	15%
Inventory	397,252	9%	497,264	11%	467,037	10%
Long-term Investments	677,457	14%	587,363	13%	645,599	14%
Property, Plant and Equipment	403,995	9%	485,435	10%	516,949	11%
Total Assets	4,695,487	100%	4,634,304	100%	4,703,093	100%
Current Liabilities	1,204,543	26%	1,284,592	28%	1,363,540	29%
Non-current Liabilities	167,875	3%	111,553	2%	111,770	2%
Total Liabilities	1,372,418	29%	1,396,145	30%	1,475,310	31%
Total Equity	3,323,069	71%	3,238,159	70%	3,227,783	69%

Key Financial Indices

	2019.9.30	2018.12.31	2018.9.30
AR Turnover (Days)	56	47	50
Inventory Turnover (Days)	43	38	36
AP Turnover (Days)	83	75	80
Cash Conversion Cycle (Days)	16	9	6
Current Ratio	288%	270%	253%
Debt Ratio	29%	30%	31%

End

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