



3Q 2020 Investor Conference

December 11 , 2020

Safe Harbor Notice

- ❑ This presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.
- ❑ Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.

1Q~3Q 2020 Income Statement

Amount : NT\$ Thousand

| | 1Q~3Q 2020 | | 1Q~3Q 2019 | | Growth |
|---------------------------------|------------------|-------------|------------------|-------------|--------------|
| Net Revenue | 2,492,550 | 100% | 3,322,644 | 100% | -25% |
| Cost of Revenue | (2,147,795) | (86%) | (2,847,025) | (85%) | -25% |
| Gross Profit | 344,755 | 14% | 475,619 | 15% | -28% |
| Operating Expenses | (225,438) | (9%) | (264,746) | (8%) | 15% |
| Income from Operations | 119,317 | 5% | 210,873 | 7% | -43% |
| Non-Operating Income & Expense | 71,620 | 3% | 77,402 | 2% | -7% |
| Profit before Income Tax | 190,937 | 8% | 288,275 | 9% | -34% |
| Net Income | 149,545 | 6% | 198,872 | 6% | -25% |
| EPS(NT\$) - Basic (*) | 1.18 | | 1.57 | | -0.39 |

* EPS was calculated based on total weighted-averaged outstanding shares (127,055 k shares)

Balance Sheet

Amount : NT\$ Thousand

| | 2020.9.30 | | 2019.12.31 | | 2019.9.30 | |
|-------------------------------|------------------|-------------|------------------|-------------|------------------|-------------|
| Cash & Financial Assets | 2,375,664 | 46% | 2,337,539 | 54% | 2,316,847 | 49% |
| Accounts Receivable | 582,318 | 11% | 533,734 | 12% | 717,532 | 15% |
| Inventory | 310,767 | 6% | 311,531 | 7% | 397,252 | 9% |
| Long-term Investments | 1,456,773 | 28% | 646,142 | 15% | 677,457 | 14% |
| Property, Plant and Equipment | 303,945 | 6% | 371,289 | 8% | 403,995 | 9% |
| Total Assets | 5,217,896 | 100% | 4,373,182 | 100% | 4,695,487 | 100% |
| Current Liabilities | 1,764,598 | 34% | 920,458 | 21% | 1,204,543 | 26% |
| Non-current Liabilities | 86,919 | 1% | 155,141 | 4% | 167,875 | 3% |
| Total Liabilities | 1,851,517 | 35% | 1,075,599 | 25% | 1,372,418 | 29% |
| Total Equity | 3,366,379 | 65% | 3,297,583 | 75% | 3,323,069 | 71% |

Key Financial Indices

| | 2020.9.30 | 2019.12.31 | 2019.9.30 |
|-------------------------------------|-------------|-------------|-------------|
| AR Turnover (Days) | 61 | 51 | 56 |
| Inventory Turnover (Days) | 40 | 41 | 43 |
| AP Turnover (Days) | 80 | 77 | 83 |
| Cash Conversion Cycle (Days) | 21 | 15 | 16 |
| Current Ratio | 188% | 350% | 288% |
| Debt Ratio | 35% | 25% | 29% |

End

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