



3Q 2021 Investor Conference

December 27 , 2021

Safe Harbor Notice

- ❑ This presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.
- ❑ Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.

1Q~3Q 2021 Income Statement

Amount : NT\$ Thousand

	1Q~3Q 2021		1Q~3Q 2020		Growth
Net Revenue	3,218,436	100%	2,492,550	100%	29%
Cost of Revenue	(2,791,140)	(87%)	(2,147,795)	(86%)	-30%
Gross Profit	427,296	13%	344,755	14%	24%
Operating Expenses	(241,399)	(8%)	(225,438)	(9%)	-7%
Income from Operations	185,897	5%	119,317	5%	56%
Non-Operating Income & Expense	25,397	1%	71,620	3%	-65%
Profit before Income Tax	211,294	6%	190,937	8%	11%
Net Income	175,260	5%	149,545	6%	17%
EPS(NT\$) - Basic (*)	1.45		1.18		0.27

Balance Sheet

Amount : NT\$ Thousand

	2021.9.30		2020.12.31		2020.9.30	
Cash & Financial Assets	1,265,896	20%	2,203,324	42%	2,375,664	46%
Accounts Receivable	647,960	10%	539,796	10%	582,318	11%
Inventory	404,983	6%	393,710	8%	310,767	6%
Long-term Investments	3,702,414	57%	1,630,192	31%	1,456,773	28%
Property, Plant and Equipment	240,316	4%	293,774	6%	303,945	6%
Total Assets	6,419,350	100%	5,244,735	100%	5,217,896	100%
Current Liabilities	2,872,371	45%	1,865,805	35%	1,764,598	34%
Non-current Liabilities	36,059	-	34,478	1%	86,919	1%
Total Liabilities	2,908,430	45%	1,900,283	36%	1,851,517	35%
Total Equity	3,510,920	55%	3,344,452	64%	3,366,379	65%

Key Financial Indices

	2021.9.30	2020.12.31	2020.9.30
AR Turnover (Days)	51	58	61
Inventory Turnover (Days)	39	44	40
AP Turnover (Days)	77	82	80
Cash Conversion Cycle (Days)	13	20	21
Current Ratio	82%	171%	188%
Debt Ratio	45%	36%	35%

End

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