

Three. Fundraising Status

I. Corporate Capital and Shares

(I) Equity capital sources

March 22, 2025

Unit: NTD thousands; thousand shares

Year/ Month	Issue price (NTD)	Authorized capital		Paid-in capital		Remarks		
		Number of shares	Amount	Number of shares	Amount	Equity capital sources	Offset against the equity capital by property other than cash	Others
June 1998	10.0	4,000	40,000	1,000	10,000	Incorporation	None	—
May 1999	10.0	6,000	60,000	6,000	60,000	Capital increase in cash by NTD 50,000 thousand	None	—
June 2000	12.5	72,000	720,000	36,000	360,000	Capital increase in cash by NTD 300,000 thousand	None	Note 1
June 2002	12.5	72,000	720,000	50,000	500,000	Capital increase in cash by NTD 140,000 thousand	None	Note 2
November 2002	18.0	72,000	720,000	70,000	700,000	Capital increase in cash by NTD 200,000 thousand	None	Note 3
July 2004	10.0	112,900	1,129,000	78,239	782,390	Recapitalized from earnings by NTD 82,390 thousand	None	Note 4
June 2005	10.0	112,900	1,129,000	87,331	873,316	Recapitalized from earnings by NTD 90,926 thousand	None	Note 5
November 2005	43.0	112,900	1,129,000	98,968	989,686	Capital increase in cash by NTD 116,370 thousand	None	Note 6
March 2006	55.8	112,900	1,129,000	99,821	998,216	Conversion of domestic unsecured convertible corporate bonds into common stock totaling 853,030 shares	None	—

August 2006	10.0	160,000	1,600,000	123,027	1,230,277	Recapitalized from earnings by NTD 232,060 thousand	None	Note 7
January 2007	36.23	160,000	1,600,000	123,560	1,235,603	Conversion of domestic unsecured convertible corporate bonds into common stock totaling 532,690 shares	None	—
April 2007	36.23	160,000	1,600,000	126,663	1,266,627	Conversion of domestic unsecured convertible corporate bonds into common stock totaling 3,102,351 shares	None	—
July 2007	36.23	160,000	1,600,000	126,682	1,266,820	Conversion of domestic unsecured convertible corporate bonds into common stock totaling 19,320 shares	None	—
August 2008	10.0	160,000	1,600,000	130,000	1,300,000	Recapitalized from earnings by NTD 33,180 thousand	None	Note 8
February 2009	10.0	160,000	1,600,000	127,000	1,270,000	Annulment of treasury stock by NTD 30,000 thousand	None	Note 9
April 2010	30.1	160,000	1,600,000	127,035	1,270,350	Conversion of employee stock warrant to common stock totaling 35,000 shares	None	—
April 2011	28.94	160,000	1,600,000	127,055	1,270,550	Conversion of employee stock warrant to common stock totaling 20,000 shares	None	—

July 2020	10.0	250,000	2,500,000	127,055	1,270,550	Increase of authorized capital of 90,000,000 shares	None	Note 10
November 2021	23.49	250,000	2,500,000	149,055	1,490,550	Cash capital increase through private placement of 22,000,000 shares	None	—
September 2024	10.0	250,000	2,500,000	134,149.5	1,341,495	Cash capital reduction of NT\$149,055 thousand.	None	Note 11

Note 1: Approval letter for issuance of new shares upon capital increase: Letter by Securities and Futures Commission, Ministry of Finance under (2000) Tai-Tsai-Cheng (1) No. 520523 dated June 23, 2000.

Note 2: Approval letter for issuance of new shares upon capital increase: Letter by Securities and Futures Commission, Ministry of Finance under (2002) Tai-Tsai-Cheng (1) No. 111551 dated March 25, 2002.

Note 3: Approval letter for issuance of new shares upon capital increase: Letter by Securities and Futures Commission, Ministry of Finance under (2002) Tai-Tsai-Cheng (1) No. 0910161006 dated November 14, 2002.

Note 4: Approval letter for issuance of new shares upon recapitalization from earnings: Letter by Securities and Futures Commission, Ministry of Finance under (2004) Tai-Tsai-Cheng (1) No. 0930127004 dated June 17, 2004.

Note 5: Approval letter for issuance of new shares upon recapitalization from earnings: Letter by Financial Supervisory Commission, Executive Yuan under Chin-Kuan-Cheng-Yi No. 0940122245 dated June 2, 2005.

Note 6: Approval letter for issuance of new shares upon capital increase: Letter by Financial Supervisory Commission, Executive Yuan under Chin-Kuan-Cheng-Yi No. 0940149562 dated November 25, 2005.

Note 7: Approval letter for issuance of new shares upon recapitalization from earnings: Letter by Financial Supervisory Commission, Executive Yuan under Chin-Kuan-Cheng-Yi-Zi No. 0950127763 dated June 30, 2006.

Note 8: Approval letter for issuance of new shares upon recapitalization from earnings: Letter by Financial Supervisory Commission, Executive Yuan under Chin-Kuan-Cheng-Yi-Zi No. 0970033055 dated July 2, 2008.

Note 9: Approval letter for annulment of treasury stock: Letter by Financial Supervisory Commission, Executive Yuan under Chin-Kuan-Cheng-Yi-Zi No. 0970069736 dated December 19, 2008.

Note 10: Approval No. for the increase of authorized capital: Letter Jing-Shou-Shang-Zi No. 11001197750 dated November 1, 2021.

Note 11 : Approval for the cash capital reduction is documented under Approval No. 1130906, with the corresponding Commercial Letter No. 11330160790 issued by the Ministry of Economic Affairs.

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Unit: shares

Types of shares	Authorized capital stock			Remarks
	Outstanding shares (Note 1)	Unissued Shares (Note 2)	Total	
Common stock	114,349,500	115,850,500	250,000,000	Listed stocks
	19,800,000			Private placement of stocks

Note 1: Listed stocks.

Note 2: Unissued shares include the reserve for convertible corporate bonds.

Note 3: Information about offering and issuance of securities by shelf registration: Not applicable.

(II) Name list of major shareholders: Ten largest shareholders

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Major shareholder	Shares	Number of shares held	Shareholding ratio
TECO Image Systems Co., Ltd.		26,015,634	19.39%
Universal Cement Corporation		11,842,200	8.83%
Tien Da Investment Co., Ltd.		11,105,515	8.28%
Universal Cement Investment Co., Ltd.		8,100,000	6.04%
Koryo Electronics Co., Ltd.		5,130,900	3.82%
Creative Sensor Inc.		4,528,800	3.38%
Gao-Huang, Lin		2,090,000	1.56%
A-Jhong, Hou		1,732,000	1.29%
Han-Guei, Lai		1,000,000	0.75%
Rong-Huang, Liou		770,000	0.57%

(III) Dividend Policy and execution thereof

1. The stock dividend policy defined under the Articles of Incorporation:

Earnings concluded at the end of a year shall be allocated in the priority listed below:

I. Payment of tax.

II. Covering of loss.

III. 10% provision for statutory reserve, unless the balance of statutory reserve has accumulated to the same amount as the Company's paid-up capital.

IV. Provision or reversal of special reserve according to the authority's rules.

V. If there is a remaining balance after deducting the amount specified in Subparagraphs 1 to 4, the Company authorizes the Board of Directors to distribute all or part of the distributable dividends or bonuses in cash with a resolution by a majority in a meeting attended by two-thirds of the Directors, and report to the shareholders' meeting.

The Company operates in a growing industry. Given the likelihood of future factory expansion and investment plans, the Company shall distribute no more than 80% of its earnings as dividends. Cash dividends shall comprise no lesser than 5% and no more than 50% of total dividends each year.