



菱光科技股份有限公司
Creative Sensor Inc.

3Q 2018 Investor Conference

December 19, 2018

Safe Harbor Notice

- ❑ This presentation contains certain forward-looking statements that are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results to differ materially from those expressed or implied by such statements.
- ❑ Except as required by law, we undertake no obligation to update any forward-looking statements, whether as a result of new information, future events or otherwise.

1Q~3Q 2018 Income Statement

Amount : NT\$ Thousand

	1Q~3Q 2018		1Q~3Q 2017		Growth
Net Revenue	3,409,336	100%	3,033,298	100%	12%
Cost of Revenue	(2,998,634)	(88%)	(2,576,020)	(85%)	16%
Gross Profit	410,702	12%	457,278	15%	-10%
Operating Expenses	(242,932)	(7%)	(249,702)	(8%)	-3%
Income from Operations	167,770	5%	207,576	7%	-19%
Non-Operating Income & Expense	82,698	2%	63,415	2%	30%
Profit before Income Tax	250,468	7%	270,991	9%	-8%
Net Income	153,814	5%	209,880	7%	-27%
EPS(NT\$) - Basic (*)	1.21		1.65		(0.44)

* EPS was calculated based on total weighted-averaged outstanding shares (127,055 k shares)

Balance Sheet

Amount : NT\$ Thousand

	2018.9.30		2017.12.31		2017.9.30	
Cash & Financial Assets	2,224,792	47%	2,267,461	49%	2,209,521	48%
Accounts Receivable	725,832	15%	532,009	12%	639,043	14%
Inventory	467,037	10%	331,744	7%	249,822	5%
Long-term Investments	645,599	14%	729,962	16%	717,409	16%
Property, Plant and Equipment	516,949	11%	613,890	13%	658,176	14%
Total Assets	4,703,093	100%	4,596,049	100%	4,582,889	100%
Current Liabilities	1,363,540	29%	1,131,232	25%	1,133,164	25%
Non-current Liabilities	111,770	2%	60,458	1%	48,298	1%
Total Liabilities	1,475,310	31%	1,191,690	26%	1,181,462	26%
Total Equity	3,227,783	69%	3,404,359	74%	3,401,427	74%

Key Financial Indices

	2018.9.30	2017.12.31	2017.9.30
AR Turnover (Days)	50	50	54
Inventory Turnover (Days)	36	33	28
AP Turnover (Days)	80	81	82
Cash Conversion Cycle (Days)	6	2	0
Current Ratio	253%	280%	277%
Debt Ratio	31%	26%	26%

End

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